

Name	Mickee M. Hennessy	Date: December 12, 2006
Address	170 Old Country Road, Suite 400	
City, State Zip	Mineola, New York 11501	
Telephone No.	516-622-9200	
Facsimile No.	516-622-9212	
E-Mail Address	<a href="mailto:mhennessy@westermanllp.com">mhennessy@westermanllp.com</a>	

**I. Profession Accrediting Agency or Jurisdiction Date of Admissions**

Attorney	New York State Appellate Division, Second Department for the United States District Courts	1996
	United States District Courts for the Eastern and Southern District of New York	1997

**II. Professional, Organizations Date of Admission Active/Inactive**

TMA, LI Chapter	January 2000	Active
American Bar Ass'n	September 1999	Inactive
New York State Bar Ass'n	September 1999	Inactive

**III. General Professional Experience:**

January 2006 to Present: Partner, Bankruptcy, Workout and Restructuring Department of Westerman Ball Ederer Miller & Sharfstein, LLP - responsible for handling various matters for creditors, committees, present and former officers & directors in connection with various bankruptcy court cases and proceedings; represent financial institutions and borrowers in various state and federal court commercial litigation matters.

September 2002 to December 2005: Associate, Bankruptcy, Workout and Restructuring Department of Westerman Ball Ederer Miller & Sharfstein, LLP

July 1999 to September 2002: Associate, Creditors' Rights and Litigation Departments of Philips Nizer LLP, New York, New York

*[\*\*Please see attached curriculum vitae for further detail\*\*]*

September 1995-July 1999: Litigation Associate, Battle Fowler LLP, New York New York

*[\*\*Please see attached curriculum vitae for further detail\*\*]*

**IV. Experience and Familiarity with Bankruptcy Law:**

Extensive knowledge and practice in all facets of bankruptcy law provisions relating to Chapter 11 cases, strong familiarity with bankruptcy laws relating to Chapter 13 and 7 cases, recently assisted in preparation of a CLE seminar concerning the October 2005 amendments to the Bankruptcy Code pursuant to the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005, and have attend courses re same.

**V. Mediation Training:**

Advanced Negotiation & Mediation Skill Training, by Abrams Mediation & Negotiation, Inc., sponsored by the United States Bankruptcy Court for the Southern District of NY, attended March 2005; 24 classroom hours; received a certificate of completion in the program.

**VI. Mediation Experience:**

I have been involved in a number of complex mediation sessions concerning multi-tiered disputes among shareholders, financial institutions and corporations, along with sophisticated landlord/tenant disputes and construction/business merger/acquisition disputes. I have assisted other registered mediators at our firm concerning preparation for and conduct of mediation sessions, and have represented clients in NASD arbitrations and other arbitrated disputes.

**VII. Area of Expertise:**

Handling various matters for creditors, committees, present and former officers & directors in connection with various bankruptcy court cases and proceedings, along with negotiating restructuring of indebtedness in and out of court; Representing financial institutions and (separately) borrowers in various state and federal court commercial litigation matters. Representing parties in real estate and leasing disputes.

*[\*\*Please see attached curriculum vitae for further detail\*\*]*

**VIII. General Pertinent Business or Legal Experience:**

I am experienced in bankruptcy laws, restructuring workouts, civil commercial litigation, and various business laws, including all facets of corporate law, real estate law, business law and securities law.

**IX. Other Pertinent Business or Legal Experience:**

*[\*\*Please see attached curriculum vitae for further detail\*\*]*

**X. Fee Structure (Compensation and Expense Reimbursement):**

Generally \$325.00 an hour as of 2006 subject to reduction on a case by case basis. Parties are to share the costs of out-of-pocket expenses and disbursements unless other agreed.

Available for consultation with attorneys.